

Vital Signs Newsletter

Spring 2025



Annual Meeting Recap

Curis Financial held its Annual Meeting on February 4, 2025, where members gathered to reflect on the successes of 2024 and gain insight into the vision for 2025. Our CEO, Hansel Hart, provided a comprehensive performance summary of 2024 and shared exciting new initiatives designed to enhance our financial services and member experience.

Board Election

Congratulations to Nancy McLendon, Shanna Perry, Mary McKissock, Mary Winstead, and Jonathan Morse for being elected to their seats in 2025!

Thank You to Our Volunteers

We extend our heartfelt gratitude to our dedicated Board of Directors and Supervisory Committee for their ongoing commitment to Curis Financial and our members:

Board of Directors:

- Nancy McLendon – Chair
- Shanna Perry – Vice Chair
- Mary McKissock – Secretary
- Mary Winstead – Treasurer
- BJ Traynum
- Fay Parker-Brown
- Eureka Farrell
- Tim Walker
- Pam Burgess

Supervisory Committee:

- Jonathan Morse – Chair
- Stewart Cooner – Secretary
- Louis Johnston
- April Robinson

IRA Withholding Reminder

Payments from your IRA are subject to federal income tax withholding unless you elect "No Withholding." You may change your withholding election at any time before receiving payment. To update your withholding election, complete the appropriate form provided by Curis Financial Credit Union.

Withholding from IRA payments, combined with other withholdings, may help you avoid estimated income tax penalties. However, it does not change the total tax you owe. Curis Financial does not give tax advice. Consult your tax advisor for guidance specific to your financial situation.

Spring Forward with Financial Success

Spring is a season of renewal—why not refresh your financial goals too? Whether it's buying a new car, upgrading your home, or preparing for retirement, Curis Financial is here to help you achieve your dreams.

Let's grow together. Visit us at www.curisfinancial.org or stop by your local branch today!



New Website Launch!

Exciting news! We have revamped our website to make managing your finances even easier. The updated site features a fresh design, improved navigation, and streamlined access to banking tools and resources. Check it out at www.curisfinancial.org!

Privacy Policy

Your privacy is our priority. View our updated Privacy Policy for details on how we protect your financial information and for printed copies, scan the QR code below:





Drive into Savings with an Auto Loan

Get started today! Visit our auto loan page for rates and details.

Looking for a new ride this spring? Curis Financial makes financing easy and affordable.

- Same rate financing for used and new car loans.
- Extended loan terms for more affordable monthly payments.
- Free CARFAX® report for all used auto loans.

Spring into a Home Refresh with a HELOC

Spring is the perfect time to update your home! Whether you're planning a small renovation or a major remodel, a Home Equity Line of Credit (HELOC) from Curis Financial lets you leverage your home's equity to finance your projects.

- ✓ Competitive rates
- ✓ Flexible borrowing options
- ✓ Quick and easy application process

Learn more and apply today:



Tax Time Tips

Tax season is here! Maximize your savings with smart tax strategies.

- Contributions to your IRA may reduce taxable income.
- Keep track of eligible deductions & credits like student loan interest and home office expenses.
- Contact your tax advisor to explore tax-efficient investment options.

Learn more about tax reduction strategies:



Stay Connected!

Follow us on social media for updates, tips, and special promotions.